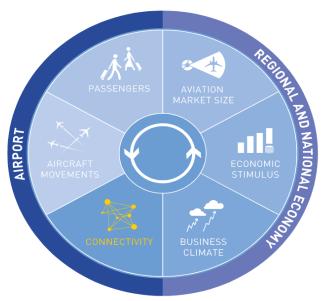


Air Connectivity and Economy



AVIATION: enabler of Global Connectivity



- +10% in air connectivity
- = +0,5% in GDP

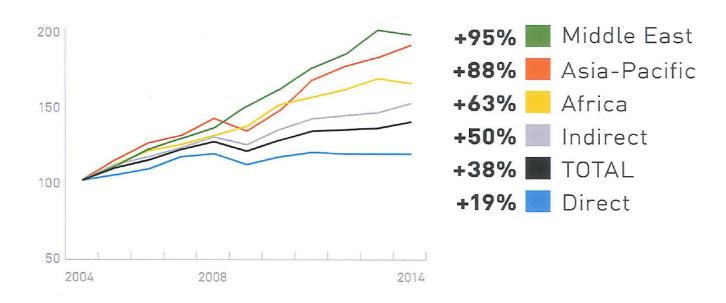




Connectivity at glance



2004-2014: STRONG GAINS





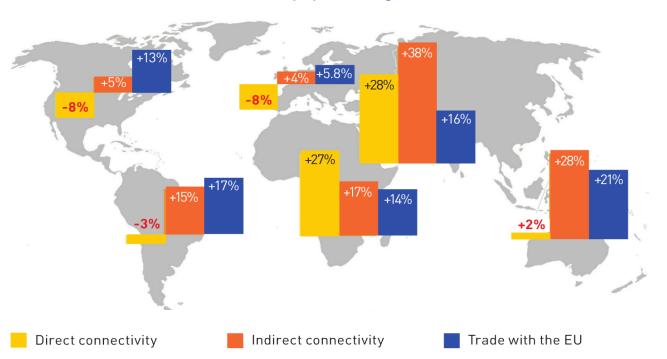


Connectivity





■ Total, direct and indirect connectivity by world regions (2008-2014)¹



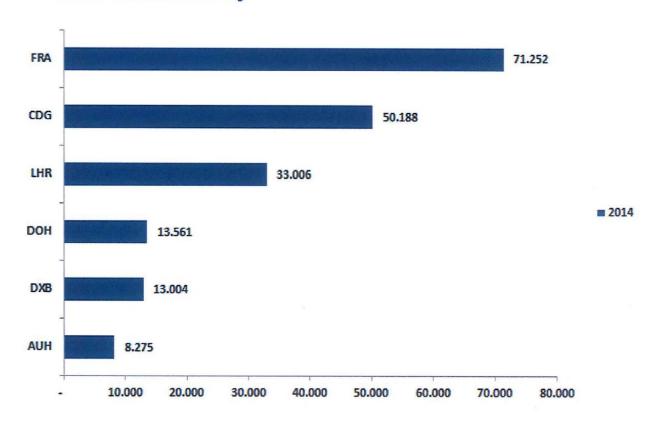




Total Hub Connectivity



Hub Connectivity







Intercontinental connectivity



Intercontinental markets

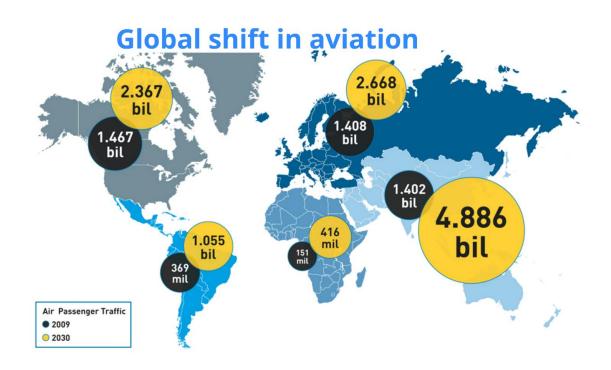






A changing world



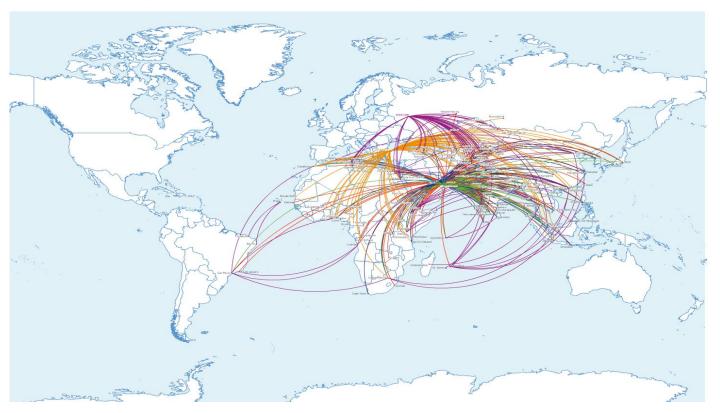








The new Air Silk Roads







New challenges



