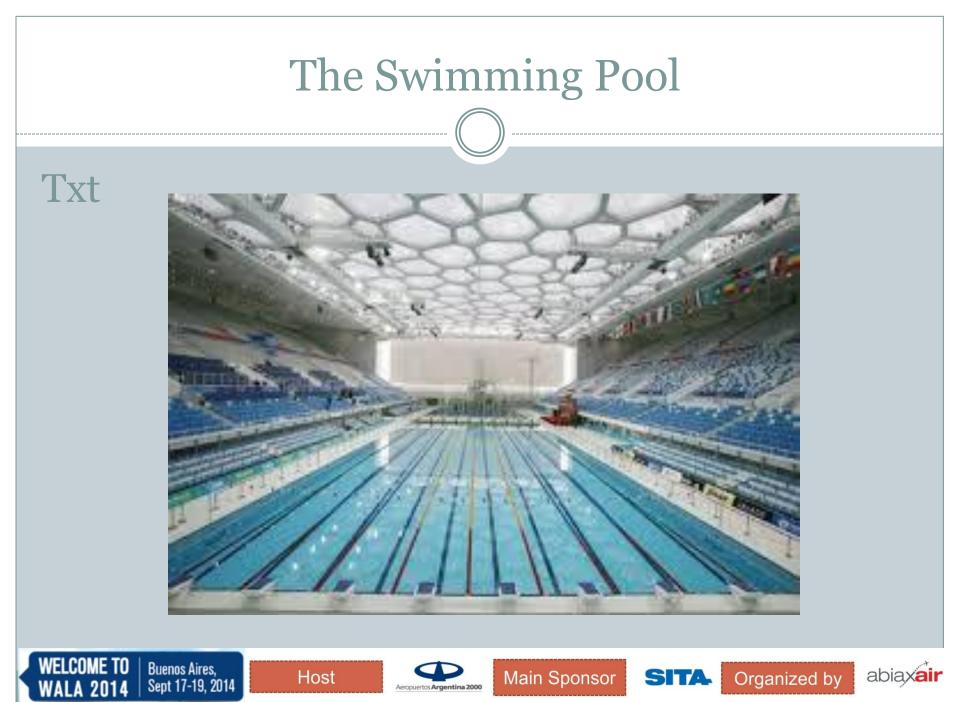
The major challenge in European aviation policy since 2001: Single European Sky

> ILONA CROMMENTUIJN SCHIPHOL GROUP 19-09-2014



What is Single European Sky and why do we keep talking about it?

The Single European Sky helps the European air traffic management to solve current issues

that affect air transport and to cope with future demand.

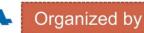


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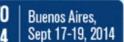


What is Single European Sky and why do we keep talking about it?

The two Single European Sky (SES) packages provide a legislative framework to meet future air transport safety, capacity and efficiency needs at European rather than at a national level. It affects ANSP's, <u>AIRPORTS</u> AND AIRLINES.

• What **has been achieved so far**, and what are **the next steps** to be made towards reaching a more efficient European airspace?

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What has happened since 2001?

Control of the European Commission adopted proposals for a Single European Sky

- March 2004: Adoption of <u>Single European Sky first legislative package (SES I)</u> by the European Parliament and the Council
- **July 2004**: EUROCONTROL launches formal consultations on three of the seven Single European Sky mandates entrusted to it by the European Commission
- **November 2004**: EUROCONTROL launches formal consultations on Single European Sky interoperability mandates
- **November 2005**: EUROCONTROL signs a contract for the Definition Phase of SESAR
- **December 2006**: EUROCONTROL accepts the second deliverable of the SESAR Definition Phase Contract
- September 2007: EUROCONTROL accepts the SESAR ATM Target Concept

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- April 2008: EUROCONTROL agrees the SESAR Master Plan and the 2008-2013 Work Programme
- **June 2008**: revision of the SES regulations were adopted under the name of <u>Single European</u> <u>Sky second pakage (SES-II)</u>
- **October 2008**: The European Commission endorses the SES data-link services implementing rule drafted by EUROCONTROL which will see full-scale implementation of data-link services across Europe by 2015
- **November 2008**: EUROCONTROL's 38 Member States adopt an ambitious reform package to modernise the Organisation and to respond fully to the objectives of the Single European Sky

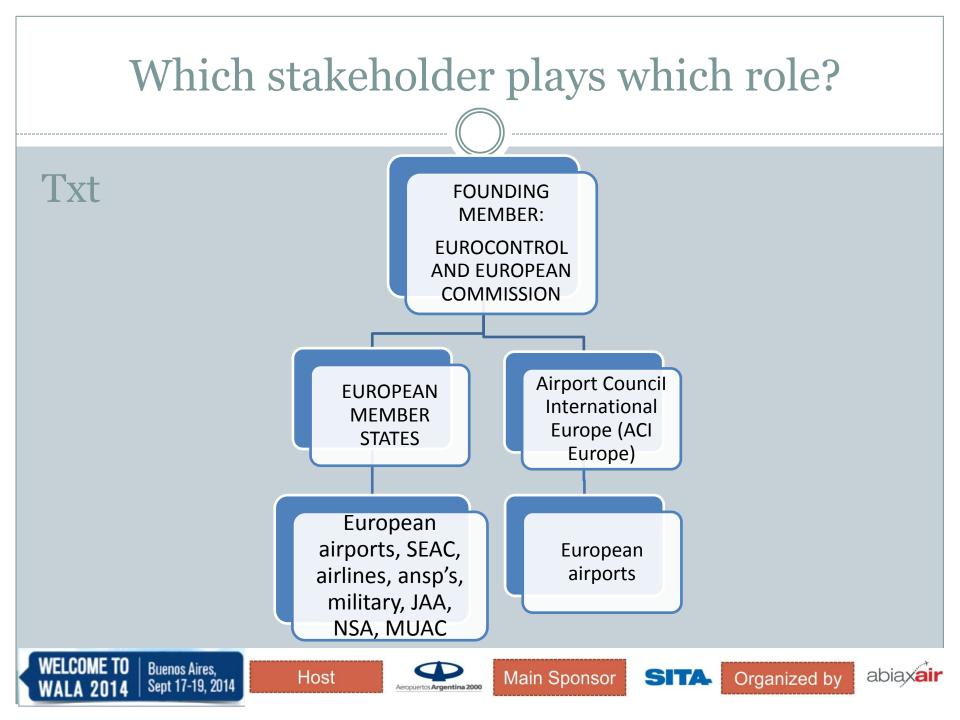
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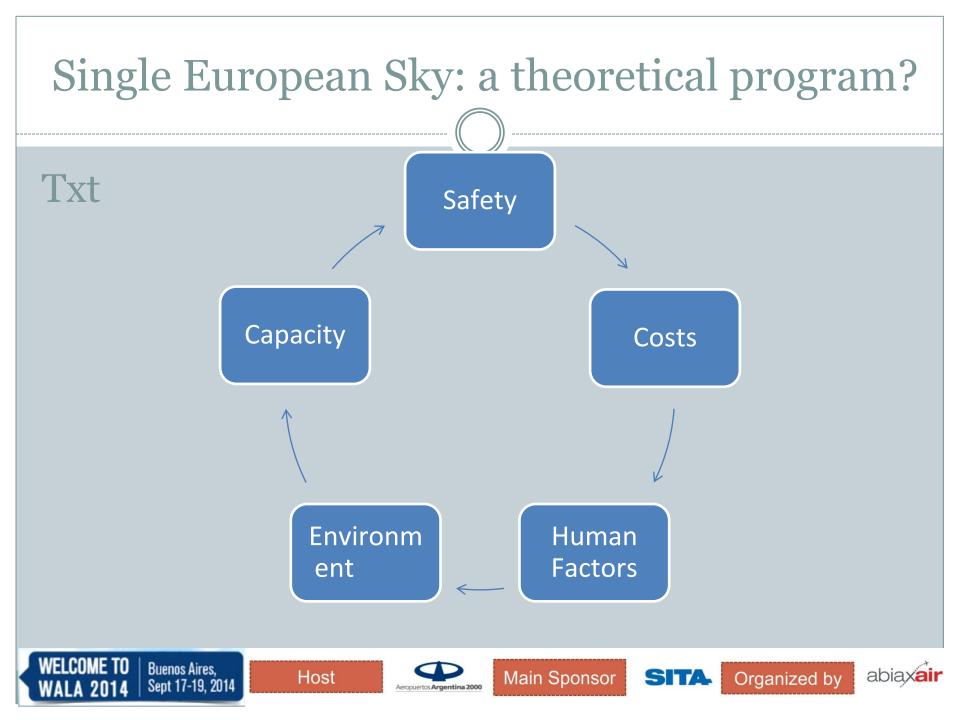
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A lot happened since 2009!

- **March 2009**: EUROCONTROL welcomes the endorsement of the second Single European Sky package by EU Transport Ministers, following adoption by the European Parliament
- End 2009: the SES II legislative package enters into force
- July 2010: <u>Commission Regulation (EU) No 691/2010</u> of 29 July 2010 laying down a performance scheme for air navigation services and network functions and amending Regulation (EC) No 2096/2005 laying down common requirements for the provision of air navigation service
- **September 2010**: EUROCONTROL accepts the designation by the European Commission as the Performance Review Body under SES II
- **July 2011**: <u>Commission Regulation (EU) No 677/2011 of 7 July 2011</u> laying down detailed rules for the implementation of air traffic management (ATM) network functions and amending Regulation (EU) No 691/2010
- July 2011: European Commission Decision (C(201) 4130 final) nominates EUROCONTROL as Network Manager
- **December 2012**: EUROCONTROL and European Commission sign High Level Agreement on enhanced cooperation
- March 2013: Revised performance and charging regulation adopted
- **May 2013**: <u>Commission Implementing Regulation (EU) No 390/2013</u> of 3 May 2013 laying down a performance scheme for air navigation services and network functions
- June 2013: Publication of SES2+ legislative proposal
- March 2014: <u>European Parliament adopts SES2+ proposal</u>







And then?

• Will airports be overruled?

- Swim or don't, but you will sink?
- Are airports ready to swim?
- How to swim?

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• Who else is swimming in the pool?

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- Are they happy swimmers, just like you?
- Do they want to swim the same lane or next to your lane?
- Are you swimming in competition or for compliance?

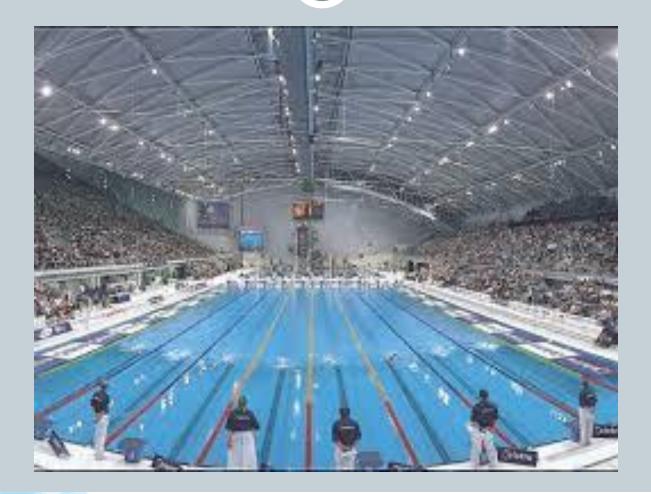
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The finals





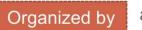






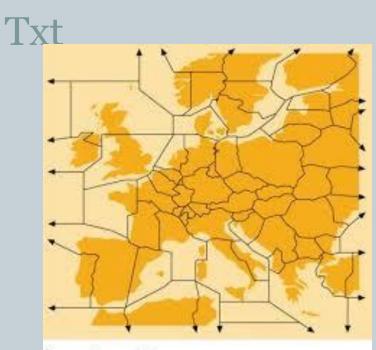








Accomplishments



Source: Eurocontrol



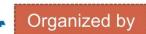














Accomplishments

- Tharmonisation regulation
- Establishment EASA
- Network Management
- Collaboration EU aviation authorities

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• Establishment Functional Airspace Blocks (FAB)

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• BUT

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It's not all that

Member states embrace their current sovereignty and authority;

- As goes for military
- ANSP's find it difficult to....give up preferences and work together with new partners in FAB
- Airports are facing network strategy and planning that may have an effect on their business
- New European Parliament + European Commission AND

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No concrete results

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Launch of Single European Sky II and SESAR 2020

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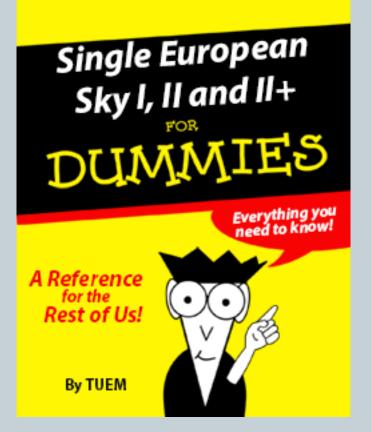
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- Airports need to reconsider their positions under Single European Sky with regard to regulation from Brussels on:
- network strategy, network planning, operations planning, collaboration with other airports, national stakeholders,
- in order to enable growth both in the air and on the ground.

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BUT

- There is happening more in the world
- And in the aviation and airline industry
- Next Gen
- Growth new economies, gulf carriers
- New business model voor LCC
- Etc
- Ilona Crommentuijn, Vice President WALA, Legal Counsel Aviation Schiphol Group (Amsterdam Airport Schiphol)

Read the book! ③



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Achieving the Single European Sky. Goals and Challenges **Edited by:** Pablo Mendes De Leon, Daniel Calleja Crespo September 2011, ISBN 9041137300 ISBN 13: 9789041137302 440 pp. Hardcover USD price: \$162.00

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Chapter 23: 'SESAR: the path sofar and the road to take', by Ilona Crommentuijn





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