YOUR LONDON AIRPORT Gatwick

Development and Growth of Airports

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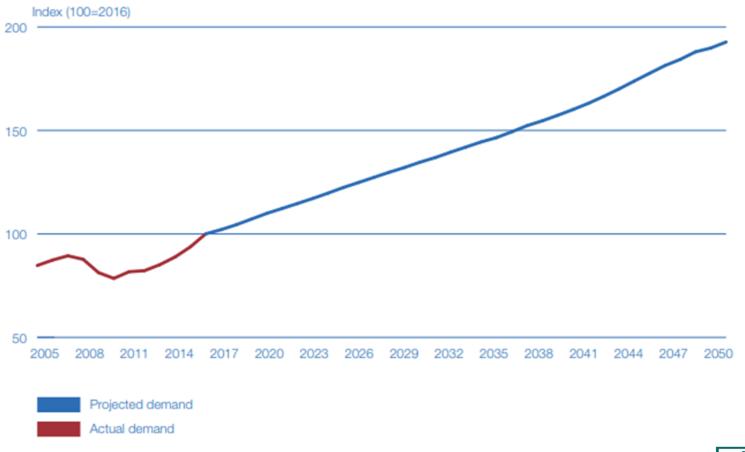
Addressing Barriers to Airport Development and Growth

Addressing Barriers:

- 1. Political and Planning
- 2. Airspace Modernisation
- 3. Environmental
- 4. Operational
- 5. Community Expectations



Continued growth across the network







Policy Support





Airports National Policy Statement: new runway capacity and infrastructure at airports in the South East of England

Presented to Parliament pursuant to Section 9(2) of the Planning Act 2008

Moving Britain Ahead

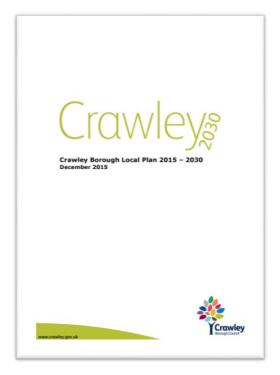
June 2018



Beyond the horizon
The future of UK aviation

Making best use of existing runways

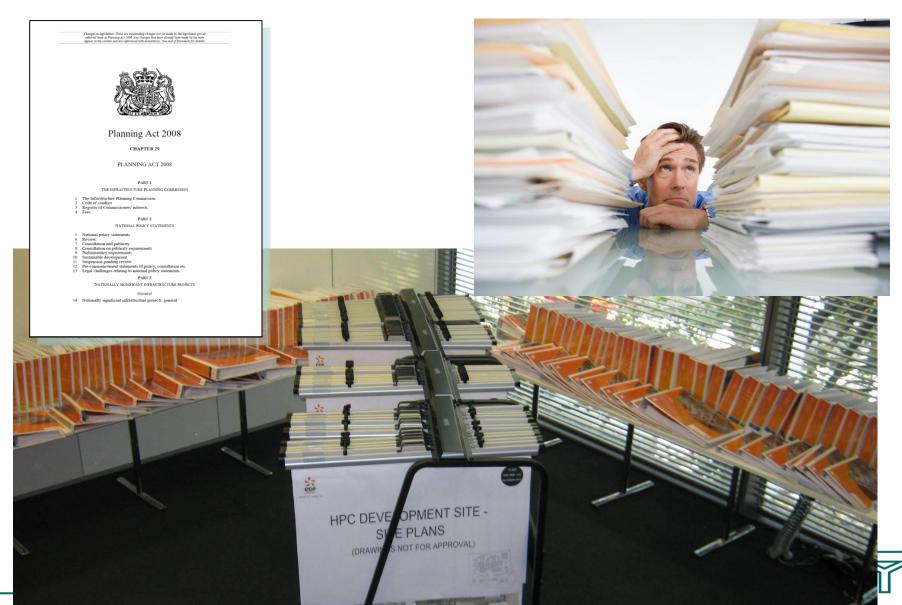








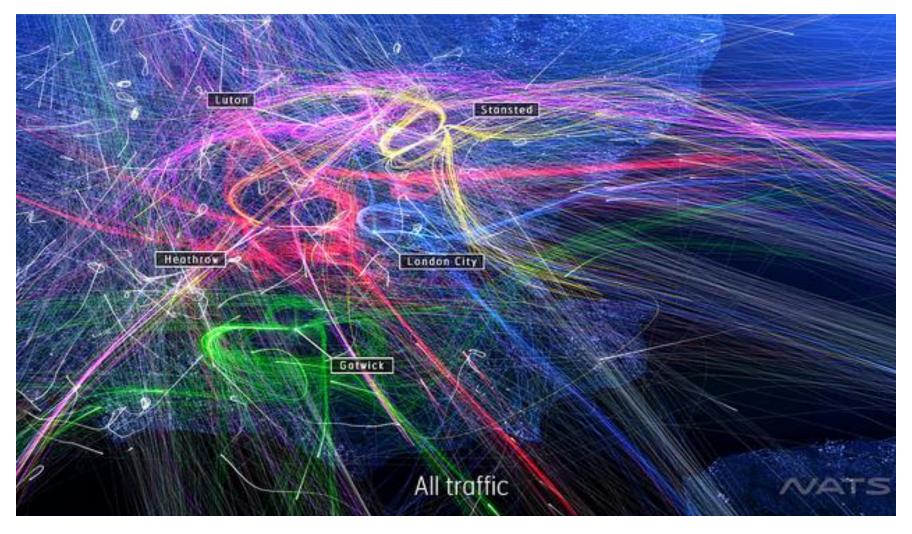
The Planning Process



Having a (master) plan



Airspace Modernisation





Sustainability



Carbon

In GAL annual emissions from fuel and energy

Retained LEVEL 3+ 'Neutral' Airport Carbon Accreditation

Energy

REDUCTION in airport annual energy consumption per passenger 100% RENEWABLE ELECTRICITY

purchased to run the airport for the 5th year

Water



97% water saving from Airport Valet Company's new process

Waste



FIRST AIRPORT to achieve Carbon Trust Zero Waste to Landfill certification

6% POINT INCREASE in reuse and recycling rate to 58%

Surface Transport

of passengers reach

YOUR LONDON AIRPORT

Gatwick

Gatwick by public transport

43% of airport staff commute by public transport, cycling or walking

Air Quality

Our busiest ever year

93.4% of flights by CAEP 6 or newer aircraft

We continue to operate well below annual mean limits for limits for NO₂ and PM₁₀

Noise

of aircraft meet Chapter 4 or equivalent noise standards

55% in the new quieter Chapter 14 category¹

Biodiversity

Retained The Wildlife Trusts' certification for the 4th time

73 on site volunteering and education days

441 volunteers 17% increase on 2016

Economy

24,000 on-airport employees

56.3% € OF GAL **EMPLOYEES FROM** THE LOCAL AREA

£132.6m spent with local and regional suppliers

Community

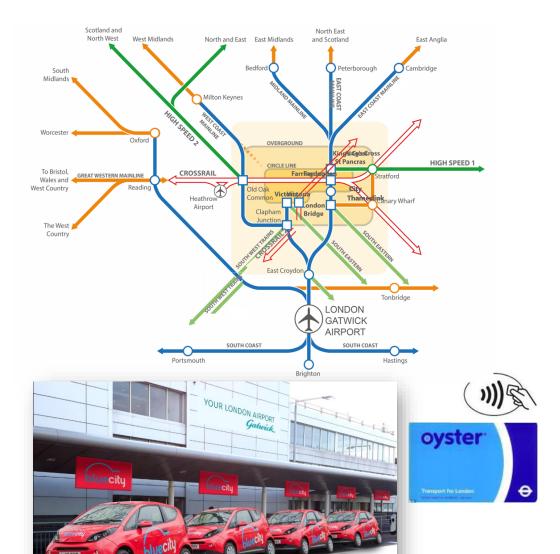
£146,931 raised for charity partners by staff and passengers

COMMUNITY EVENTS SPONSORED

173 local causes funded by Gatwick Airport Community Trust (107) and Gatwick Foundation Fund (66)



Surface Access Connections









Invest in service, efficiency and productivity



Community engagement













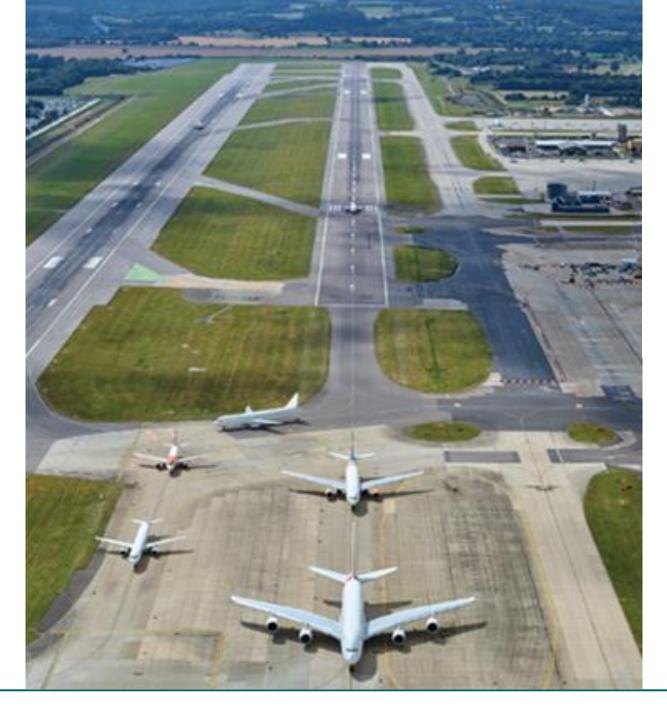




Gatwick's Growth







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