

YOUR LONDON AIRPORT
Gatwick

Gatwick Airport & Growth



A National Infrastructure Asset

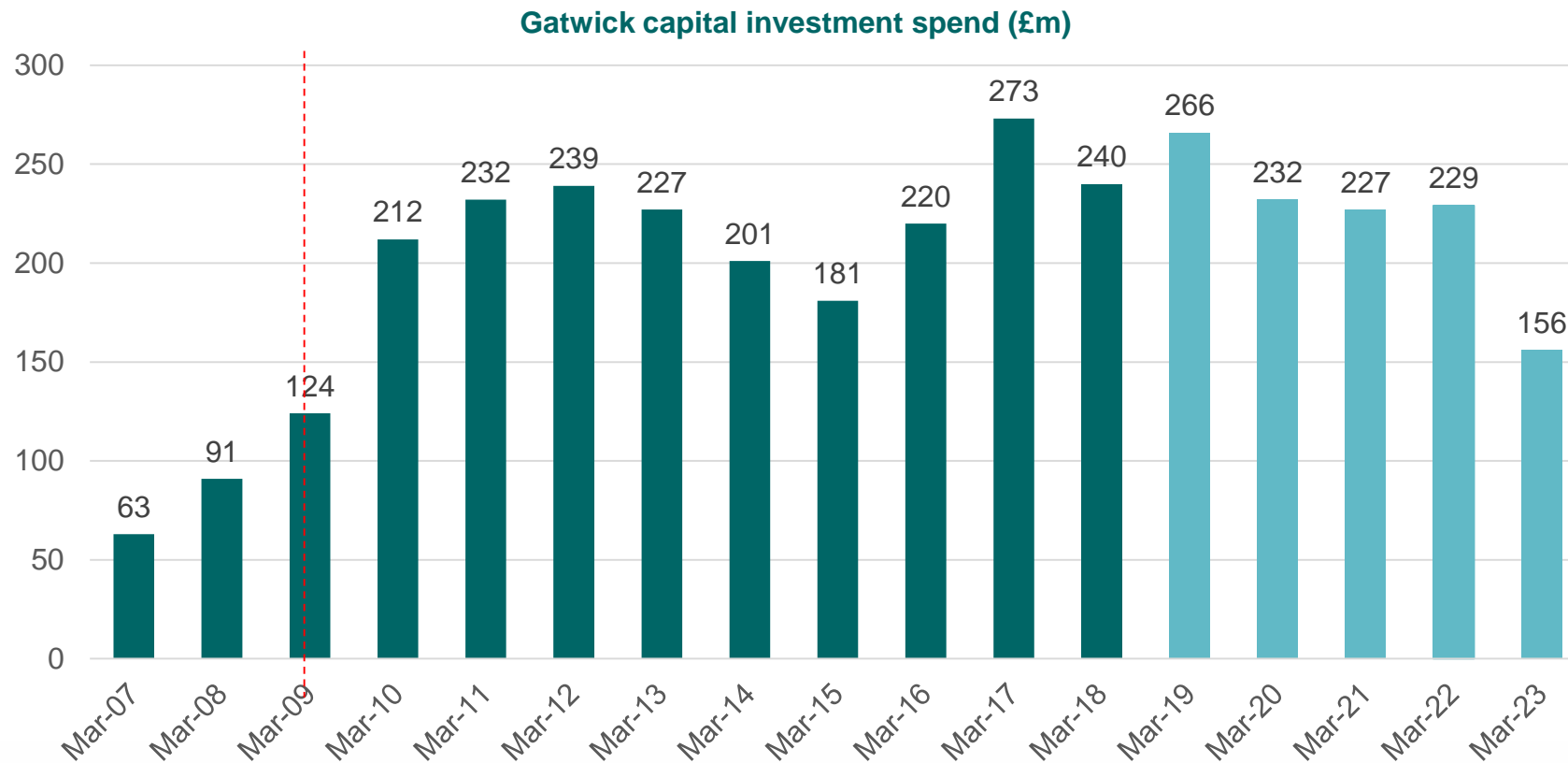
- £5.3bn contribution to GDP
- 24,000 on-airport jobs
- 85,000 UK jobs
- Top 10 airport in Europe by passenger numbers
- Top 5 long-haul network in Europe
- Connecting to over 220 destinations across the world



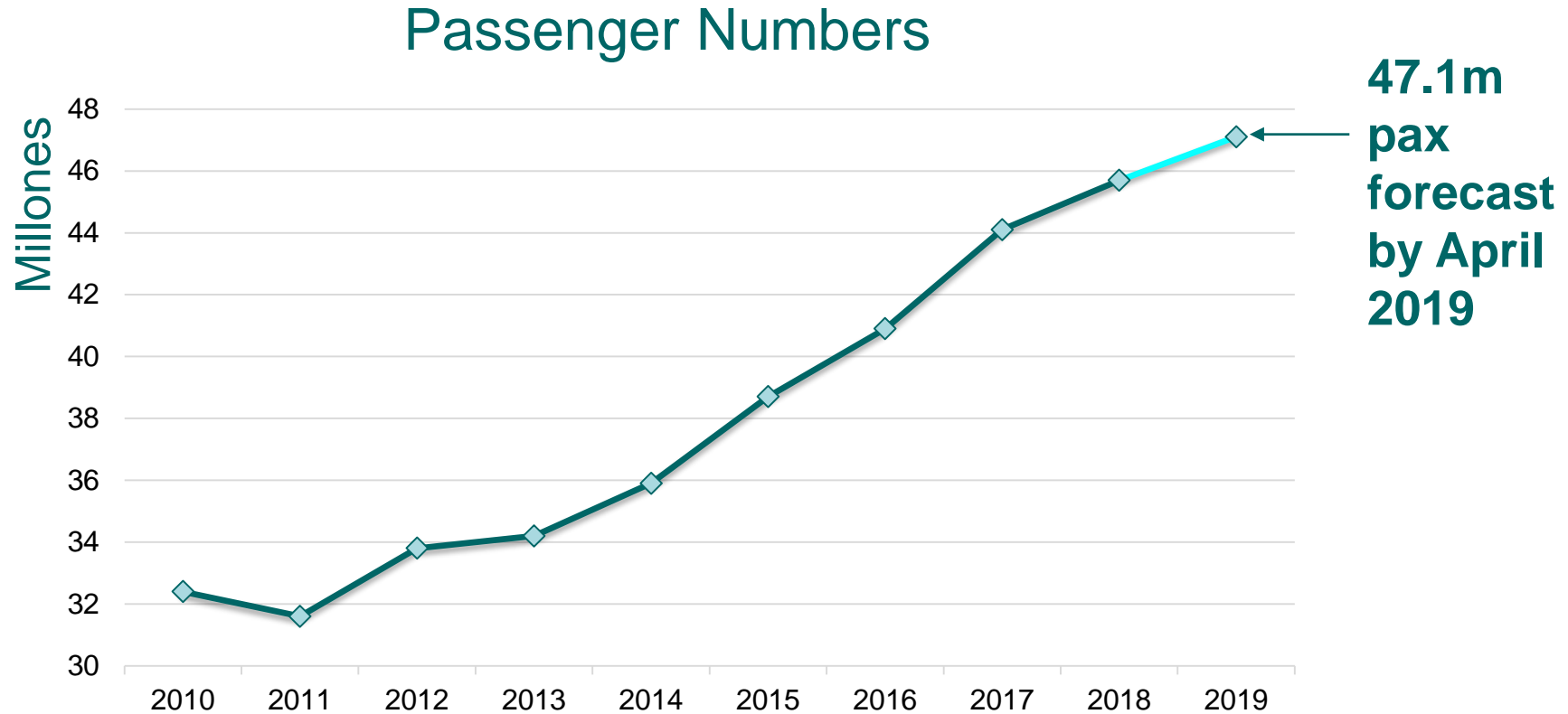
Investing in Growth and Service

→ £2.03 billion invested since 2009

→ Further £1.11 billion to be spent before 2023



Gatwick's Growth



→ 41% increase in passengers in 8 years



Unparalleled Airline Mix

Low Cost Carriers

easyJet

norwegian

WESTJET

vueling

flybe.

RYANAIR



Full service Carriers

BRITISH AIRWAYS

virgin atlantic

TAP

Aer Lingus

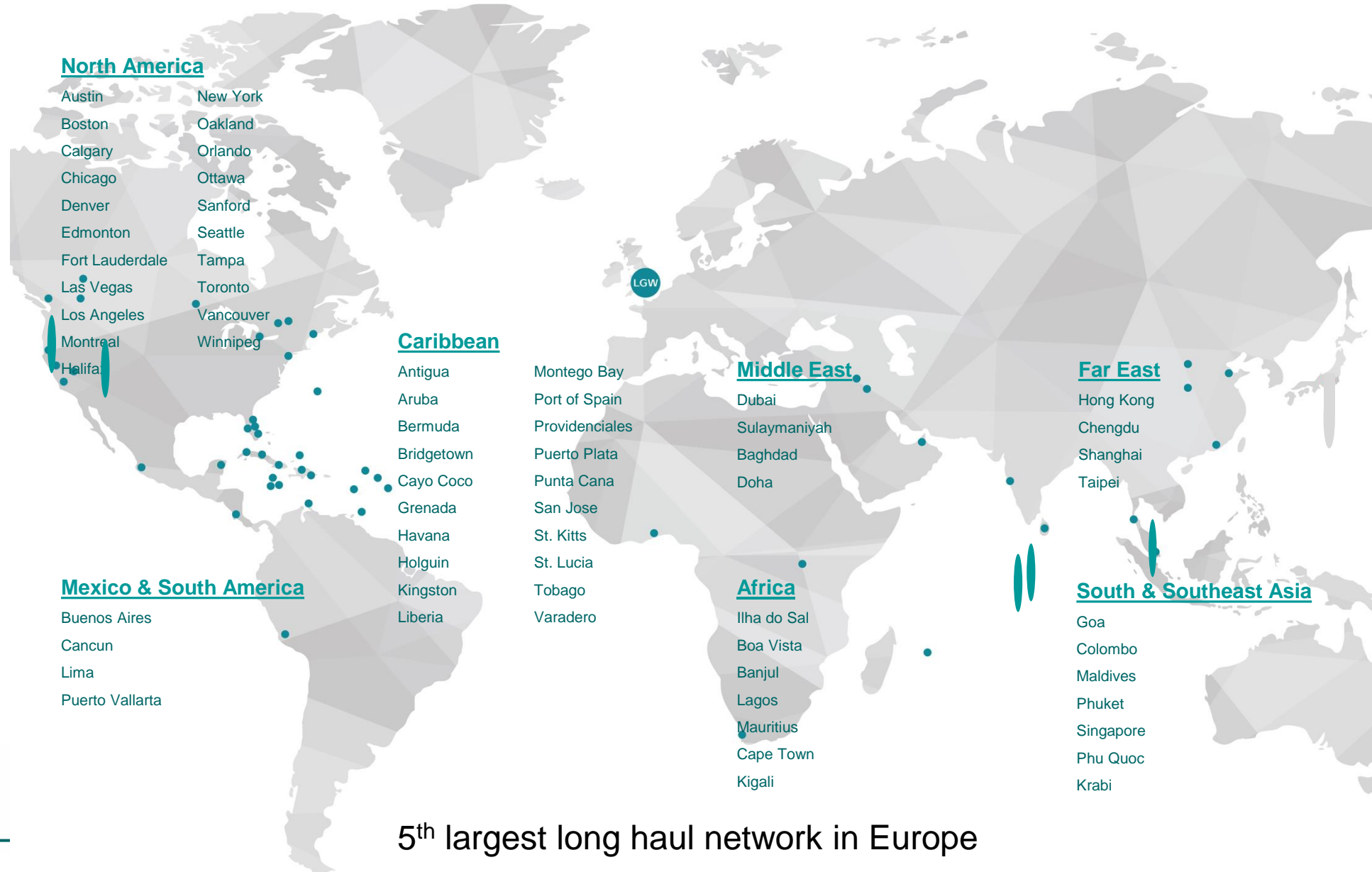


Leisure Carriers



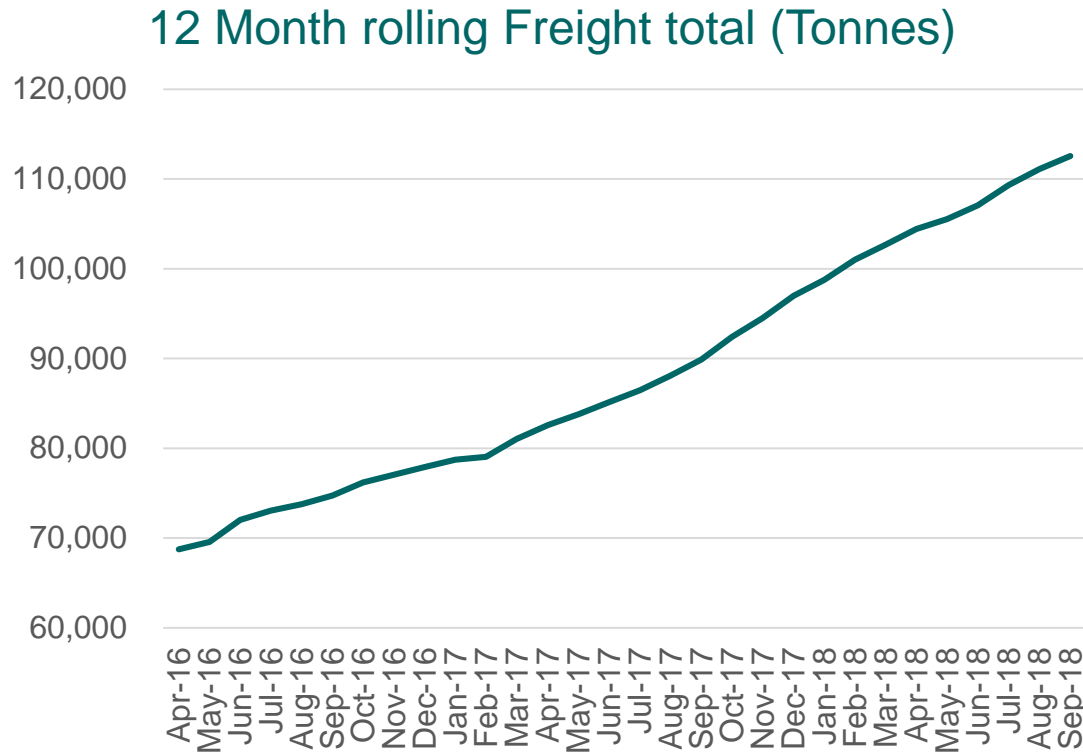
Now connecting to over 65 Long Haul Routes

More long haul routes launched in last two years than all UK airports put together



5th largest long haul network in Europe

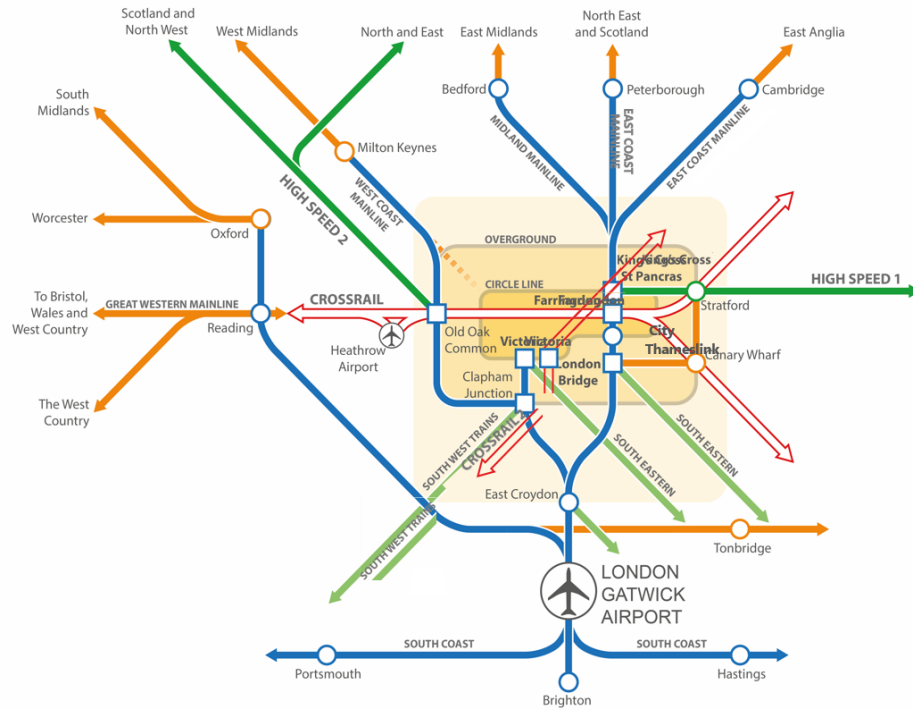
Fast Growing Freight Operation



— Tonnes
✈ 63% increase in freight in 2.5 years



Best Connected Airport in Europe by Rail



- Gatwick Airport Rail Station upgrade
- Windmill Junction improvement



Future Growth

- Aviation growth will be dominated by point-to-point traffic
- Gatwick will increase long-haul connections using Dreamliners and Neo/Max engines
- Increased year-round flying and larger planes
- Increasing aviation demand led Government to challenge all airports to make best use of their existing runways
- Gatwick will rise to the challenge with Masterplan launch in October



Masterplan – 3 phases of growth

1

Maximise
main
runway

2

Bring standby
runway into
use

3

Safeguard
for new full
runway





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